

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NEW YORK

Case number (if known)

Chapter 11☐ Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

02/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name BRASSERIE FELIX INC.

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 13-3631478

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>268 Wythe Avenue, Suite 4B</u>	<u>340 W Broadway</u>
	<u>Brooklyn, NY 11249</u>	<u>New York, NY 10013</u>
	Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	<u>Kings</u>	Location of principal assets, if different from principal place of business
	County	
		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: \_\_\_\_\_

Debtor BRASSERIE FELIX INC.  
Name

Case number (if known) \_\_\_\_\_

## 7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

## B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7225

## 8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

## 9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☐ No.
- ☒ Yes.

If more than 2 cases, attach a separate list.

District	<u>EDNY</u>	When	<u>1/21/20</u>	Case number	<u>20-40362 (ESS)</u>
District	_____	When	_____	Case number	_____

## 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor BRASSERIE FELIX INC.  
Name

Case number (if known) \_\_\_\_\_

## 11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

## 12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_

Where is the property? \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

Is the property insured?

☐ No☐ Yes.

Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

## Statistical and administrative information

## 13. Debtor's estimation of available funds

Check one:

☒ Funds will be available for distribution to unsecured creditors.☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

## 14. Estimated number of creditors

☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

## 15. Estimated Assets

☐ \$0 - \$50,000☐ \$50,001 - \$100,000☒ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

## 16. Estimated liabilities

☐ \$0 - \$50,000☐ \$50,001 - \$100,000☒ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor BRASSERIE FELIX INC.  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 31, 2020  
MM / DD / YYYY

**X** /s/ Alex Catteau  
Signature of authorized representative of debtor  
  
Title President

Alex Catteau  
Printed name

**18. Signature of attorney**

**X** /s/ Lawrence F. Morrison  
Signature of attorney for debtor

Date July 31, 2020  
MM / DD / YYYY

Lawrence F. Morrison  
Printed name

Morrison Tenenbaum, PLLC  
Firm name

87 Walker Street, Second Floor  
New York, NY 10013  
Number, Street, City, State & ZIP Code

Contact phone 212-620-0938 Email address info@m-t-law.com

2889590 NY  
Bar number and State

**United States Bankruptcy Court  
Eastern District of New York**

In re BRASSERIE FELIX INC.

Debtor(s)

Case No.

Chapter

11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Alain Denneulin		32%	
Alex Catteau		40%	
Jerome Catteau		28%	

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date July 31, 2020Signature /s/ Alex Catteau  
Alex Catteau

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Eastern District of New York**

In re BRASSERIE FELIX INC.

Debtor(s)

Case No.

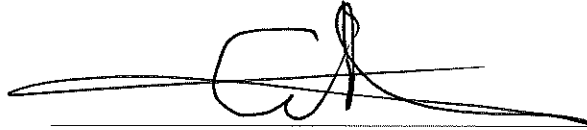
Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date: January 16, 2020



Alex Catteau/President  
Signer/Title

All Purpose Protection  
35-03 Ditmars Blvd  
Astoria, NY 11105

Autotap  
PO Box 66  
Point Lookout, NY 11569

Baldor Speciality Foods  
155 Food Center Drive  
Bronx, NY 10474

Bayberry  
27 East 21st Street  
6th floor  
New York, NY 10010

Carlos Rangel Camacho  
c/o Cilenti & Cooper PLLC  
10 Grand Central  
115 E. 44th Street, FL 6  
New York, NY 10017

Catalan  
1133 Broadway  
New York, NY 10010

Ceci-Cela  
67 Metropolitan Ave  
Brooklyn, NY 11249

Chesapeake  
15 Cuttermill Road  
Suite 214  
Great Neck, NY 11021

D'Artagnan  
600 Green Lane  
Union, NJ 07083

Dairyland Inc.  
240 Food Center Drive  
Bronx, NY 10474

Efren Romero  
c/o Cilenti & Cooper PLLC  
10 Grand Central  
115 E. 44th Street, FL 6  
New York, NY 10017

F Rozzo and sons  
1123 Worthen Street  
Kingston, NY 12401

Fidencio J. Tecuapacho  
c/o Cilenti & Cooper PLLC  
10 Grand Central  
115 E. 44th Street, FL 6  
New York, NY 10017

French Kiss  
276 Fair Street  
Kingston, NY 12401

Gerardo Hernandez  
c/o Cilenti & Cooper PLLC  
10 Grand Central  
115 E. 44th Street, FL 6  
New York, NY 10017

Grand Daisy Bakery  
250 West Broadway  
New York, NY 10013

Green Tree Packing  
65 Cetnral Avenue  
PO Box 386  
Passaic, NJ 07055

Gustavo Jacobo Peralta  
c/o Cilenti & Cooper PLLC  
10 Grand Central  
115 E. 44th Street, FL 6  
New York, NY 10017

Imperato  
66-66 Grand Avenue  
Maspeth, NY 11378



Internal Revenue Service  
Central Insolvency Unit  
PO Box 7346  
Philadelphia, PA 19101

Island Creek Oysters  
403-9 Washington Street  
Duxbury, MA 02332

Jose Gaguancela Aucacama  
c/o Cilenti & Cooper PLLC  
10 Grand Central  
115 E. 44th Street, FL 6  
New York, NY 10017

Juan Manuel Cuervo Reyes  
c/o Cilenti & Cooper PLLC  
10 Grand Central  
115 E. 44th Street, FL 6  
New York, NY 10017

La Compagnie des dessert.  
196 Howard Street  
Brooklyn, NY 11233

La Reserve  
529b Worthon Street  
Bronx, NY 10474

Le Canard  
276 Fair Street  
Kingston, NY 12401

Leo Dan Andrade Huerta  
c/o Cilenti & Cooper PLLC  
10 Grand Central  
115 E. 44th Street, FL 6  
New York, NY 10017

Marcelino Barrales Ramos  
c/o Cilenti & Cooper PLLC  
10 Grand Central  
115 E. 44th Street, FL 6  
New York, NY 10017

Mercedes Benz-Manhattan

Miguel Angel Suarez  
c/o Cilenti & Cooper PLLC  
10 Grand Central  
115 E. 44th Street, FL 6  
New York, NY 10017

Miguel Cielo Ramos  
c/o Cilenti & Cooper PLLC  
10 Grand Central  
115 E. 44th Street, FL 6  
New York, NY 10017

Mont Blanc Dessert Inc.  
196 Howard Avenue  
Brooklyn, NY 11233

Murray's Cheese  
254 Bleeker St.  
New York, NY 10014

Nestor Hernandez Sanchez  
c/o Cilenti & Cooper PLLC  
10 Grand Central  
115 E. 44th Street, FL 6  
New York, NY 10017

NYS Dept. of Tax and Fin.  
Bankruptcy Section  
PO Box 5300  
Albany, NY 12205

Paris Gourmet  
145 Grand Street  
Carlstadt, NJ 07072

Salumeria Biellesse Deli.  
378 8th Avenue  
New York, NY 10001

Superior Management  
50 Bank Street  
New York, NY 10014

Tom Cat Bakery  
43-05 10th Street  
Long Island City, NY 11101

U.S. SBA  
409 3rd Street SW  
Washington, DC 20416

Volvo Manhattan

West Side Food  
59-21 Queens Midtwon Expr  
Maspeth, NY 11378

**United States Bankruptcy Court  
Eastern District of New York**

In re BRASSERIE FELIX INC.

Debtor(s)

Case No.

Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for BRASSERIE FELIX INC. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

July 31, 2020

Date

/s/ Lawrence F. Morrison

Lawrence F. Morrison

Signature of Attorney or Litigant  
Counsel for BRASSERIE FELIX INC.

Morrison Tenenbaum, PLLC

87 Walker Street, Second Floor

New York, NY 10013

212-620-0938 Fax: 646-390-5095

info@m-t-law.com

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK**

**STATEMENT PURSUANT TO LOCAL  
BANKRUPTCY RULE 1073-2(b)**

**DEBTOR(S):** BRASSERIE FELIX INC. **CASE NO.:** \_\_\_\_\_

Pursuant to Local Bankruptcy Rule 1073-2(b), the debtor (*or any other petitioner*) hereby makes the following disclosure concerning Related Cases, to the petitioner's best knowledge, information and belief:

[NOTE: Cases shall be deemed "Related Cases" for purposes of E.D.N.Y. LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case was pending at any time within eight years before the filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are spouses or ex-spouses; (iii) are affiliates, as defined in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a partnership and one or more of its general partners; (vi) are partnerships which share one or more common general partners; or (vii) have, or within 180 days of the commencement of either of the Related Cases had, an interest in property that was or is included in the property of another estate under 11 U.S.C. § 541(a).]

☐ NO RELATED CASE IS PENDING OR HAS BEEN PENDING AT ANY TIME.

☒ THE FOLLOWING RELATED CASE(S) IS PENDING OR HAS BEEN PENDING:

1. CASE NO.: **20-40362 (ESS)** JUDGE: DISTRICT/DIVISION: **EDNY**

CASE STILL PENDING (Y/N): **N** [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): Prior Filing 1/21/2020

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE:

2. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING (Y/N): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

3. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING (Y/N): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

(OVER)

## DISCLOSURE OF RELATED CASES (cont'd)

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
 (Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

*NOTE:* Pursuant to 11 U.S.C. § 109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.

TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:

I am admitted to practice in the Eastern District of New York (Y/N): Y

CERTIFICATION (to be signed by pro se debtor/petitioner or debtor/petitioner's attorney, as applicable):

I certify under penalty of perjury that the within bankruptcy case is not related to any case now pending or pending at any time, except as indicated elsewhere on this form.

/s/ Lawrence F. Morrison

Lawrence F. Morrison  
 Signature of Debtor's Attorney  
 Morrison Tenenbaum, PLLC  
 87 Walker Street, Second Floor  
 New York, NY 10013  
 212-620-0938 Fax:646-390-5095

\_\_\_\_\_  
 Signature of Pro Se Debtor/Petitioner

\_\_\_\_\_  
 Signature of Pro Se Joint Debtor/Petitioner

\_\_\_\_\_  
 Mailing Address of Debtor/Petitioner

\_\_\_\_\_  
 City, State, Zip Code

\_\_\_\_\_  
 Area Code and Telephone Number

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

*NOTE:* Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

-----X  
In re:

**BRASSERIE FELIX INC.,**

Debtor.  
-----X

Chapter 11

Case No. 20-\_\_\_\_\_ ( )

**DECLARATION PURSUANT TO S.D.N.Y. LOCAL**  
**BANKRUPTCY RULE 1007-4**

I, Alexandre Catteau, declares under the penalty of perjury, the following:

1. I am the President of Brasserie Felix Inc. (the "Debtor"), and as such I am familiar with the operations, business and financial affairs of the Debtor. I submit this affidavit in accordance with the E.D.N.Y Local Bankruptcy Rule 1007-4 in support of the voluntary petition filed by the Debtor.

2. The Debtor is a small business debtor pursuant to 11 U.S.C. 101(51D).

3. There has been no trustee or creditors' committee appointed in this case.

4. A copy of the Debtor's board resolution authorizing the Chapter 11 filing is annexed hereto as **Exhibit "A"**.

5. The Debtor is a New York corporation company and was organized on April 12, 1991.

6. The Debtor operates a French bistro restaurant located at 340 W Broadway, New York, NY 10013.

7. The Debtor's immediate need for relief in this Court stems from a pending Fair Labor Standards Act lawsuit pending in the Southern District of New York under case number 2019CV-07210 and other vendor debts.

8. Pursuant to Rule 1007-(a)(4) of the local bankruptcy rules annexed hereto as **Exhibit "B"** is a list containing the names and addresses of the Debtor's twenty (20) largest unsecured creditors, excluding insiders.

9. Pursuant to Rule 1007-2(a)(5) of the local bankruptcy rules, annexed hereto as **Exhibit "C"** is a list containing the names and addresses of the Debtor's five (5) largest secured claims.

10. Pursuant to Rule 1007-2(a)(6) of the local bankruptcy rules, annexed hereto as **Exhibit "D"** is a summary of the Debtor's assets and liabilities. This is an internally generated estimate of assets and liabilities and may require certain adjustments.

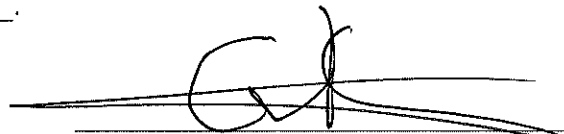
11. The Debtor does not have any publicly held shares, debentures, or other securities.

12. The Debtor's assets consist primarily of restaurant equipment, fixtures and inventory. The Debtor's books and records are located at 268 Wythe Avenue, Suite 4B, Brooklyn, NY 11249.

13. Aside from its officers, the Debtor currently has 11 employees and approximately \$ 8500 of monthly payroll/

14. The Debtor expects to receive revenue from operations of the business in the amount of approximately \$ 129,000 for the thirty (30) day period following the Chapter 11 filing. The Debtor's operating expenses during the same thirty (30) day period should be approximately \$ 205,600.

Dated: July 20, 2020

  
Alexandre Catteau, President



## EXHIBIT A

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

-----X  
In re:

**BRASSERIE FELIX INC.,**

Debtor.

Chapter 11

Case No. 20-\_\_\_\_\_ ( )

-----X

**CORPORATE RESOLUTION**

At the meeting of the Board of Directors of Brasserie Felix Inc. ("Felix") a New York corporation, it was determined to be in the best interests of Felix to file for bankruptcy under Chapter 11 of the United States Bankruptcy Code and the following resolution was adopted:

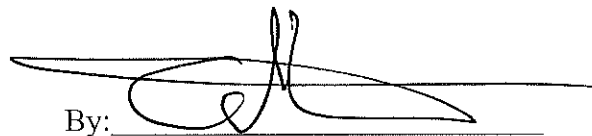
Whereas, it is in the best interest of Felix to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Alexandre Catteau, President of Felix, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Alexandre Catteau, President of Felix, is authorized and directed to appear in all bankruptcy proceedings on behalf of the company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the company in connection with such bankruptcy case; and

Be It Further Resolved, that that Alexandre Catteau, President of Felix, is authorized and directed to employ Lawrence F. Morrison, attorney and the law firm of Morrison Tenenbaum, PLLC to represent the corporation in such bankruptcy case

Dated: New York, New York  
July 20, 2020

By:   
Alexandre Catteau, President

## EXHIBIT B

**Fill in this information to identify the case:**

Debtor name **BRASSERIE FELIX INC.**  
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an  
 amended filing

**Official Form 204**
**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
All Purpose Protection 35-03 Ditmars Blvd Astoria, NY 11105			Unliquidated			\$2,065.89
Autotap PO Box 66 Point Lookout, NY 11569			Unliquidated			\$323.97
Baldor Speciality Foods 155 Food Center Drive Bronx, NY 10474			Unliquidated			\$2,730.97
Bayberry 27 East 21st Street 6th floor New York, NY 10010			Unliquidated			\$1,614.00
Catalan 1133 Broadway New York, NY 10010			Unliquidated			\$1,447.26
Chesapeake 15 Cuttermill Road Suite 214 Great Neck, NY 11021			Unliquidated			\$498.00
D'Artagnan 600 Green Lane Union, NJ 07083			Unliquidated			\$2,869.21
Dairyland Inc. 240 Food Center Drive Bronx, NY 10474			Unliquidated			\$11,515.31
F Rozzo and sons 1123 Worthen Street Kingston, NY 12401			Unliquidated			\$1,486.61
French Kiss 276 Fair Street Kingston, NY 12401			Unliquidated			\$993.80

Debtor **BRASSERIE FELIX INC.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Grand Daisy Bakery 250 West Broadway New York, NY 10013			Unliquidated			\$1,964.00
Green Tree Packing 65 Cetnral Avenue PO Box 386 Passaic, NJ 07055			Unliquidated			\$1,056.07
Imperato 66-66 Grand Avenue Maspeth, NY 11378			Unliquidated			\$5,750.00
La Reserve 529b Worthon Street Bronx, NY 10474			Unliquidated			\$196.00
Mont Blanc Dessert Inc. 196 Howard Avenue Brooklyn, NY 11233			Unliquidated			\$718.33
Murray's Cheese 254 Bleeker St. New York, NY 10014			Unliquidated			\$718.33
Salumeria Biellesse Deli. 378 8th Avenue New York, NY 10001			Unliquidated			\$845.13
Tom Cat Bakery 43-05 10th Street Long Island City, NY 11101			Unliquidated			\$598.00
U.S. SBA 409 3rd Street SW Washington, DC 20416		Paycheck Protection Program Loan				\$291,450.00
West Side Food 59-21 Queens Midtwn Expr Maspeth, NY 11378			Unliquidated			\$2,427.74

## EXHIBIT C

**Fill in this information to identify the case:**Debtor name BRASSERIE FELIX INC.United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☐ Yes. Fill in all of the information below.

EXIHIBIT D



**Fill in this information to identify the case:**Debtor name BRASSERIE FELIX INC.United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORKCase number (if known) - -☐ Check if this is an amended filing**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1 Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

<b>1a. Real property:</b>	
Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>0.00</u>
<b>1b. Total personal property:</b>	
Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>236,491.87</u>
<b>1c. Total of all property:</b>	
Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>236,491.87</u>

**Part 2 Summary of Liabilities**

<b>2. Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D)	
Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>0.00</u>
<b>3. Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
<b>3a. Total claim amounts of priority unsecured claims:</b>	
Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <u>0.00</u>
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b>	
Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <u>40,357.44</u>
<b>4. Total liabilities</b> .....	
Lines 2 + 3a + 3b	\$ <u>40,357.44</u>